



# ELECTION-PROOFING YOUR INVESTMENT PORTFOLIO

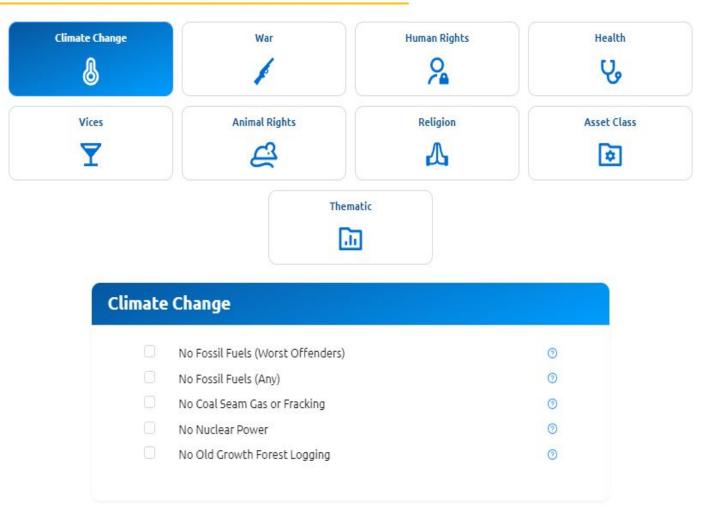
## Disclaimer:

The information provided on this presentation is general in nature and does not constitute personal financial advice. The information has been prepared without taking into account your personal objectives, financial situation or needs. Because of this, you should consider the appropriateness of the information for your own objectives, financial situation and needs before acting on it. Also, before you decide to invest in a financial product arranged by a representative of Nucleus Wealth Management Pty Ltd, ABN 54 614 386 266, corporate authorised representative of Nucleus Advice Pty Ltd AFSL 515796 (Nucleus Wealth or we or us), it is important that you read and consider the Product Disclosure Statement relating to the product before making any decision about whether to invest in it. Your Nucleus Wealth adviser can help you with this decision if you would like them to do so.

# Agenda:

- Actually not that much difference between policies
- Lots of Australian large cap companies are actually global companies
- Outcomes:
  - Libs (any)
  - Labour majority
  - Labour minority (any left wing policies that Labour secretly wants?)
- Housing
- Energy: Reservation vs rebates, fuel excise.
- Unrealised gains
- Immigration
- Health: Stocks. Medicare. Insurers, NDIS/health. Private health (RHC,PRY). Sonic, CSL.
- Made in Australia.

#### Choose themes to screen from your portfolio away from (i.e. remove stocks)



### **Personalise Your Portfolio**

#### Screens

### Tilts

You can <u>exclude</u> the below to customise your portfolio

You can <u>add</u> the below to customise your portfolio

limate Change	War	Human Rights	Health	Vices	Investment Styl	e Factors	Clim	ate Change	Technology
nimal Rights	Religion	Asset Class	Thematic		Consumption	Commod	lities	Military	GICS Sectors
<ul> <li>No Fossil</li> <li>No Coal S</li> <li>No Nuclea</li> </ul>	Fuels (Any eam Gas c ar Power @	or Fracking 🍘			<ul> <li>Quality S</li> <li>Value St</li> <li>Growth S</li> <li>Defensiv</li> </ul>	ocks 🧿 Stocks 🎯			



#### **Build Your Portfolio**

#### Need help with this page? 下 Video Tutorial

	Portfolio Tilts 💿		×
Account Selection			
Investment Choice	Quality Stocks 📀	Value Stocks 📀	Growth Stocks 💿
Risk Profile			
Build Your Portfolio	Oil & Gas Stocks 💿	Gold Stocks 💿	Agribusiness 📀
Ethical Overlay			
Review	Large Technology Stocks 🌝	Cloud Computing Stocks 💿	Robotics/AI 💿
Applicants			
Bank Details	Video Gaming ⊘	Cybersecurity 📀	Clean Energy 🧿
Compliance			
Final Review	Defensives 🕜	Battery Supply Chain 💿	Nuclear Power 💿
	Defense Contractors ⑦	Travel 📀	Luxury Goods 💿
	Logistics 💿	Global Communication Services 💿	Global Consumer Discretionary 🥝
	Global Consumer Staples 📀	Global Energy 💿	Global Financials 🧿
	Global Health Care 🕜	Clobal Industrials 🕜	Global Information Technology 💿

### More from Nucleus Wealth:

Content: Nucleuswealth.com/content

Have a guest or topic suggestion for the show? Leave a comment on YouTube

#### Social media:

f	Facebook.com/nucleuswealth
in	Linkedin.com/company/nucleuswealth
0	Instagram.com/nucleus_wealth
y	<u>Twitter.com/nucleuswealth</u>

Find us on all major (and minor) podcast platforms:





